



Cornell University

Office of Financial Aid and Student
Employment

203 Day Hall
Ithaca, New York 14853-2801
t. 607.255.5145
f. 607-255-6329
e. finaid@cornell.edu

2022-2023 Federal Verification - IRA/Pension Rollover Documentation Form

Student information

Last Name	First Name	Middle Initial	Cornell ID Number (or admissions ID)
-----------	------------	----------------	--------------------------------------

Please complete this form if you reported income on lines 4a, 4b, 5a, and/or 5b of IRS form 1040. The information requested below can be found on your individual tax return and 1099 - R forms

1. Enter the untaxed amount from IRS Form 1040 (the difference between line 4a and 4b): \$ _____

All of my untaxed IRA was a rollover.

Part of my IRA distribution was a rollover.

None of my IRA distribution was a rollover.

2. Enter the untaxed amount from IRS Form 1040 (the difference between line 5a and 5b): \$ _____

All of my untaxed pension and annuity distribution was a rollover.

Part of my pension and annuity distribution was a rollover.

None of my pension and annuity distribution was a rollover.

Certification statement

By signing, I certify that all information reported is complete and accurate.

Student Signature (required for independent students) Date

Parent Signature (required for dependent students) Date