



Cornell University

Office of Financial Aid and Student
Employment

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2021-2022 Federal Verification – IRA/Pension Rollover Documentation Form

Student information

Last Name	First Name	Middle Initial	Cornell ID Number (or admissions ID)
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Please complete this form if you reported income on lines 4a and 4b of IRS form 1040. The information requested below can be found on your individual tax return and 1099 – R forms

1. Enter the untaxed amount from IRS Form 1040 (the difference between line 4a and 4b): \$_____
2. Using IRS Form 1099-R, was this amount a rollover?
 - All of my untaxed pension and annuity distribution was a rollover.
 - Part of my pension and annuity distribution was a rollover.
 - None of my pension and annuity distribution was a rollover.

Certification statement

By signing, I certify that all information reported is complete and accurate.

Student Signature (required for independent students) Date

Parent Signature (required for dependent students) Date